



# AMENFIMAN

## RURAL BANK PLC

### NOTICE OF NON-RENOUNCEABLE RIGHTS ISSUE

Dear Valued Shareholder,

The Board of Directors of Amenfiman Rural Bank PLC is pleased to announce a Non-Renounceable Rights Issue to existing shareholders as part of the Bank's strategic growth and capital strengthening initiatives.

Under this offer, shareholders are entitled to subscribe for one (1) new ordinary share for every one (1) existing share held (1:1) at a price of GH¢0.35 per share.

#### KEY DETAILS OF THE OFFER

- Qualification Date: Shareholders on the register as at 31<sup>st</sup> December 2025
- Offer Opens: 7<sup>th</sup> April 2026
- Offer Closes: 6<sup>th</sup> October 2026
- Offer Type: Non-Renounceable (rights cannot be transferred or sold)

#### IMPORTANT NOTE

This is a non-renounceable offer, which means that shareholders cannot transfer or trade their rights. Shareholders who do not exercise their rights within the offer period will forfeit their entitlement.

#### PURPOSE OF THE RIGHTS ISSUE

#### THE CAPITAL RAISED WILL BE USED TO:

- Strengthen the Bank's capital base in line with regulatory reforms.
- Support the Bank's expansion into a national bank
- Increase lending to MSMEs, businesses and the agricultural sector
- Drive digital transformation and operational efficiency

#### WHY THIS MATTERS TO YOU

#### THIS RIGHTS ISSUE PROVIDES YOU WITH THE OPPORTUNITY TO:

- Increase your ownership stake in the Bank
- Participate in the Bank's next phase of growth
- Benefit from the long-term value creation strategy

P. O. Box 14, Wassa Akropong  
E-mail: [info@amenfimanbank.com](mailto:info@amenfimanbank.com)  
Website: [www.amenfimanbank.com](http://www.amenfimanbank.com)  
Hotline: 031 209 3380, 031 209 3306  
Fax: 033 222 8679

*Your Success Our Pride*

## SUBSCRIPTION PROCESS

Detailed instructions on how to subscribe, including payment options visit [www.amenfimanbank.com](http://www.amenfimanbank.com) or call Telephone +233202030065 or any of our branches for details.

The Board and Management remain confident in the Bank's growth trajectory and invite you to take full advantage of this opportunity to deepen your investment in Amenfiman Rural Bank PLC.

We thank you for your continued trust and partnership.

Yours faithfully,

**For and on behalf of the Board**  
Amenfiman Rural Bank PLC



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